

Date: October 21, 2021

Scrip Code – 532960, 890145 BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 DHANI – EQ, DHANIPP National Stock Exchange of India Limited

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (E).

MUMBAI – 400 051

Ref: Exchange intimation dated August 6, 2021

Sub: Third and Final Call Money Notice to the holders of partly paid-up equity shares of Dhani Services Limited (formerly Indiabulls Ventures Limited) ("the Company") ("ISIN") IN9274G01034

Dear Sir/Madam,

In furtherance to the stock exchange intimation dated August 6, 2021, we wish to inform that the Third and Final Call Money Notice has been dispatched to all the holders of partly paid-up equity shares of the Company held as on the record date i.e. October 14, 2021, in relation to payment of Third and Final Call money of Rs. 108 per Rights Equity Shares, to be paid during the period from **November 1, 2021 to November 30, 2021** (*both days inclusive*), at the designated branches of Yes Bank Limited as mentioned in the Third and Final Call money Notice.

For reference, specimen copy of the Third and Final Call money Notice dispatched to the share-holders, with specific details, is attached.

This is for your information and record.

Thanking you,

Yours truly,

For **Dhani Services Limited**

Lalit Sharma Company Secretary

Encl: a/a

CC:

Luxembourg Stock Exchange, Luxembourg



DHANI SERVICES LIMITED

(formerly Indiabulls Ventures Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India

Telephone: +91 11 3025 2900; and Facsimile: +91 11 3015 6901

Corporate Office: One International Centre (formerly IFC), Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India;

Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase - V, Gurugram - 122 016, India

Telephone: +91 124 6681199; and Facsimile: +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer

E-mail: support@dhani.com; Website: www.dhani.com Corporate Identity Number: L74110DL1995PLC069631

THIRD AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF DHANI SERVICES LIMITED HELD AS ON THE RECORD DATE I.E. OCTOBER 14, 2021, BEARING INTERNATIONAL SECURITIES IDENTIFICATION NUMBER ("ISIN") IN9274G01034

Payment Period:

Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive)

Last date of Payment:

Cheque Demand Draft should be made payable to "Dhani Services Limited (formerly Indiabulls Ventures Limited)" in case of Resident Shareholders and Non-Resident Shareholders. Additionally, Payment can be made through ASBA. (Please refer to General Instructions)

Payment for Third and Final Call money will be accepted by Yes Bank Limited at its designated branches (Please refer to General Instructions 15 & 15A)

Dear Sir/ Madam,

SUB.: CALL NOTICE FOR PAYMENT OF 'THIRD AND FINAL CALL' MONEY OF RS. 108 (CONSISTING OF RE. 0.90 TOWARDS FACE VALUE AND RS. 107.10 TOWARDS SECURITIES PREMIUM) PER SHARE ON PARTLY PAID UP EQUITY SHARES ALLOTTED PURSUANT TO THE RIGHTS ISSUE ON MARCH 16, 2018.

REF.: ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 2 EACH OF DHANI SERVICES LIMITED (FORMERLY INDIABULLS VENTURES LIMITED) (THE"COMPANY") FOR CASH AT A PRICE OF RS. 240 (INCLUDING A PREMIUM OF RS. 238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO RS. 19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3



RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 12, 2018 (THE "RIGHTS ISSUE").

In terms of the letter of offer dated February 1, 2018 ("**Letter of Offer**") filed with BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are presently listed and traded (the "**Stock Exchanges**") for the purposes of the Rights Issue, Rights Equity Shares paid up to the extent of Rs. 60 (consisting of Re. 0.50 towards face value and Rs. 59.50 towards securities premium) per Rights Equity Share were allotted on March 16, 2018.

Subsequently pursuant to authorizations of Board of Directors of the Company ("**the Board**") of various dates (as earlier communicated to you) the Company had made calls for payment of First Call of Rs. 36/- and Second Call of Rs. 36/-, which has since been received by the Company.

The Board in its meeting held on August 6, 2021 has decided to make Third and Final Call of Rs. 108 (consisting of Re. 0.90 towards face value and Rs. 107.10 towards securities premium) per Rights Equity Shares.

The Board has fixed Thursday, October 14, 2021 as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the Third and Final Call notice ("**Record Date**"), for payment of the Third and Final Call money, would be sent. The Company has on August 6, 2021 also given prior notice of the Record Date to the Stock Exchanges as required. Since as on the Record Date you were holding partly paid-up equity shares on which upto second call money has been paid, accordingly, this notice is hereby given to you to pay the Third and Final Call money as per details given herein below.

Third and Final Call Notice Number	Folio Number/ DP Id & Client Id	No. of Rights Equity Shares held by you as on Record Date	Amount of Third and Final Call @ Rs. 108 per Rights Equity Share due and payable (Rs.)

Payment of the Third and Final Call money be sent through cheque/ demand draft payable at par at Hyderabad in favor of "Dhani Services Limited (formerly Indiabulls Ventures Limited)" in case of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis from Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive) as per the details mentioned below. Additionally, payment can be made through ASBA. (Please refer to General Instructions).

You are requested to pay the Third and Final Call money during the period from Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive) ("Due Date") failing which the Application money, First Call money and Second Call money already paid in relation to the Rights Equity Shares in respect of which the Third and Final Call payable remains unpaid may be forfeited at any time after the expiry of the Due Date, unless otherwise decided by the Board.

Please note that the payment for the Third and Final Call will be accepted by YES Bank Limited at their designated branches provided in the General Instructions, from Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive). Additionally, payment can be made through ASBA. (Please refer to General Instructions).



For making payment of the Third and Final Call money and for other related informations, you are requested to refer and carefully read the general instructions mentioned in this notice.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours Sincerely,

For DHANI SERVICES LIMITED

(formerly Indiabulls Ventures Limited)

Sd/-

Lalit Sharma

Company Secretary and Compliance Officer



GENERAL INSTRUCTIONS

- 1. Shareholders are requested to send cheque/demand draft along with this Notice. Cheque/demand draft should be made payable to "Dhani Services Limited (formerly Indiabulls Ventures Limited)" in case of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis, payable at Hyderabad, and crossed "Account Payee Only". Further please mention Third and Final Call notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/demand draft. Cash payment shall not be accepted.
- 2. Shareholders who are unable to deposit the Third and Final Call money to YES Bank Limited branches may send their money along with the duly completed acknowledgement slip by registered post/speed post to (1) Company's Registrar i.e. **Skyline Financial Services Private Limited**, D-153 A 1st Floor Okhla Industrial Area, Phase-1, New Delhi-110020; (2) Company's office situated at 448-451, Udyog Vihar, Phase- V, Gurugram 122 016, quoting full name of the sole/first joint applicant, Third and Final Call notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/ demand draft so that the same are received on or before last date of payment of Third and Final Call money i.e. **Tuesday, November 30, 2021**. The Company or its Registrar will not be liable for any delayed receipt, and reserves the right to reject such delayed receipts.
- 3. Non-payment of the Third and Final Call money during the period **Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive)** will make the Rights Equity Shares liable for forfeiture, including the amount of Application money, First Call money and Second Call money already paid thereon, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer dated February 1, 2018.
- 4. Cheque/demand draft should be drawn on any branch of Yes Bank specified in this notice. Outstation cheque/bank drafts, cash, money orders and postal orders will not be accepted. No post-dated cheque will be accepted and shall be liable to be rejected.
- 5. Third and Final Call money notice accepted by the bank is not a final confirmation of the Third and Final Call money acceptance as the same will be subject to checking at the bank and Company.
- 6. The Third and Final Call money due on the number of Rights Equity Shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted and part payment would be treated as non-payment of Third and Final Call money.
- 7. The shareholders may note that the Rights Equity Shares of the Company under ISIN IN9274G01034, which are listed on BSE Limited and the National Stock Exchange of India Limited (together, the "**Stock Exchanges**"), are suspended from trading with effect from October 13, 2021.
- 8. On payment of the Third and Final Call money in respect of the Rights Equity Shares, the partly paid up Equity Shares shall be converted into fully paid-up Equity Shares of face value of Rs. 2 each and would be credited to pre-existing ISIN **INE274G01010** of the fully paid-up equity shares.
- 9. The process of corporate action for converting the partly paid Rights Equity Shares to the fully paid-up Equity Shares to the investors' demat accounts under pre-existing ISIN **INE274G01010** is



estimated to be completed within two to three weeks from the last date of payment of the Third and Final Call money stipulated under this notice.

- 10. The shareholders holding Rights Equity Shares in physical form please note that the Company will forward the sticker to those shareholders who pay the full Third and Final Call money and the said sticker should be affixed on the existing share certificate where provisions are given for payment of Third and Final Call money. Please note that existing share certificate with sticker affixed evidencing payment of call money will be available for transfer after the said shares are listed on the Stock Exchanges. These physical share certificates for equity shares on becoming fully paid-up can also be dematerialized after receipt of the listing trading approval from the Stock Exchanges.
- 11. In case of non-receipt of the Third and Final Call Notice, shareholders can request by email or letter, for the duplicate Third and Final Call Notice to the Registrar to the Rights Issue, **Skyline Financial Services Private Limited**, at compliances@skylinerta.com or may also download from the website www.skylinerta.com. In such a case, however, the shareholder has to fill the folio no. / DP & client ID, no. of Rights Equity Shares held and amount payable towards the Third and Final Call money.
- 12. The shareholder must mention his/her permanent account number ("**PAN**") allotted under the Income Tax Act, 1961.

13. Payment Instruction through ASBA

Through Physical/Online ASBA:

Shareholders may pay the Third and Final call money by:

- 1. Online: Website of the SCSBs
- 2. Physical: Submitting a physical Application Form (enclosed herewith) to the Designated Branch of the SCSB blocking Third and Final Call money payable in the respective ASBA Accounts.

For payment through 3-in-1 Account

- 1. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also pay Third and Final Call money by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- 2. Shareholders must log into their demat account and choose the name of the company '**DHANI SERVICES LIMITED**' and further click on the option to 'Make Call Money Payment' and proceed accordingly.
- 3. Shareholders are requested to check with their respective brokers for exact process to be followed.
- 4. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company Registrar will not be responsible for non-availability of this payment method to the shareholders.
- 14. All correspondence in this regard may be addressed to the Registrar to the Issue:



D-153A, First Floor, Phase-I,

Okhla Industrial Area, New Delhi-110020 **E-mail**: compliances@skylinerta.com

Investor grievance email: grievances@skylinerta.com

Contact Person: Mr. Alok Gautam Website: www.skylinerta.com

SEBI Registration No.: INR000003241

15. COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS: YES BANK LIMITED: AGRA: GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; AHMEDABAD: 102/103, CG CENTRE, CG ROAD, GUJRAT - 380009, Tel: 079-6609922; AHMEDNAGAR: CMS DEPARTMENT, GROUND FLOOR, UNIT NO 1-5, MARK SQUARE APART, SAVEDI ROAD, MAHARASHTRA - 414105, 9921013499; AMRELI - BAGASARA: SHOW ROOM NO 1,GROUND FLOOR ANGEL CINE WORLD, BHAGWATI, CHOWK, MANEKPURA, AMRELI, - 365601, 9016344427; AMRITSAR : 42,MALL ROAD, NEXT TO RITZ HOTEL, PUNJAB - 143001, Tel: 0183 - 5031605; ANAND : GROUND FLOOR, MARUTI SUNAND, AMUL DAIRY ROAD, GUJARAT - 388001, 9898978411; AURANGABAD: A7, GROUND FLOOR, AURANGABAD BUSINESS CENTRE, MAHARASHTRA - 431001, Tel: 0240 6619000; BENGALURU: GROUND FLOOR, PRESTIGE OBELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 560001, Tel: 080-30429001; BHAVNAGAR: UNIT NO.G-1, PART G-2 G-3 OF, THE BUILDING KNOWN AS "SILVER ARC", PLOT NO.9, WAGHAWADI ROAD, GUJARAT - 364001, Tel: 0278-6631001; BHOPAL: GR FLOOR, PLOT NO. 215, MP NGR PHASE 1, BHOPAL, MADHYA PRADESH--462011, 9926446699; **BHUBANESHWAR**: 31 BAPUJI NAGAR, BHUBHANESHWAR ORISSA-751007, 9937500891; CHANDIGARH: SHOP CUM OFFICE (SCO) NO 151-152 SECTOR 9C, MADHYA MARG, CHANDIGARH - 160017, Tel: 0172-6659114; CHENNAI: UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, TAMIL NADU - 600034, Tel: 044-66765024; COIMBATORE: MANCHESTER KRISHNA LANDMARK. AVINASHI ROAD. TAMIL NADU - 641018. Tel: 0422-6649102: DEHRADUN: GROUND FLOOR, 56, RAJPUR ROAD, UTTARANCHAL- - 248001, 7830036667; FARIDABAD: GROUND FLOOR AND SECOND FLOOR SCO-4 SECTOR 16, HARYANA - 121002, 9999009121; GANDHI NAGAR: GROUNG FLOOR POORNIMA HOTEL PLOT NO 285 SECTOR 16 GUJARAT - 382016, 9898565567; GHAZIABAD: PLOT C-37 RAJNAGAR DIST CENTRE (RDC) GHAZIABAD, UTTAR PRADESH 201002, 9718019933; GURGAON: YES BANK LTD, RETAIL BLOCK UPPER GROUND FLOOR, DLF CYBER CITY, TOWER C BUILDING 8, DLF CYBER CITY, GURGAON - 122002, 0124-3001909; GUWAHATI: GF AND FF BUILDING NO-115 GOYAL ENCLAVE G.S ASSAM - 781005, 9435031462; HYDERABAD : MAYANK TOWERS, SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD,SOMAJIGUDA, ANDHRA PRADESH -500082, Tel: 9704018222; INDORE: YES BANK LTD,9/1/1 M.G ROAD,ADJOINING TREASURE ISLAND-452001 MADHYA PRADESH - 452001, 0731-4275000; **JAIPUR** : G2, GROUND FLOOR, GREEN HOUSE PLOT O-15, ASHOK MARG, RAJASTHAN - 302001, Tel: 0141-3983820; JALANDHAR: YES BANK LTD, GROUND FLOOR, SATNAM COMPLEX, BMC CHOWK, JALANDHAR -144001, PUNJAB - 144001, 0181 5029064; **JODHPUR**: GROUND FLOOR,117/4, PWD COLONY, RAJASTHAN - 342001, Tel: 9829962324; KALYAN: SHOP NO 12 AND 13 GROUND AND MEZZANINE SHREYA PALACE OPP ADARSH HINDI HIGH SCHOOL SANTOSHI MATA ROAD KA MAHARASHTRA - 421301, 9833744837; KANPUR: GROUND FLOOR PADAM TOWERS 14/113, CIVIL LINES, UTTAR PRADESH - 208001, Tel: 0512-6710140; KOCHI: YES BANK LTD, FIRST FLOOR, PUTHURAN PLAZA, KPCC JUNCTION, M G ROAD, KOCHI-682011, KERALA - 682011, 0484-6641009; KOLKATA: RUSSEL STREET WEST BENGAL - 700017, Tel: 033-39879165; KOTA: GROUND AND MEZZANINE FLOOR, JAI HEIGHTS, GUMANPURA MAIN RD, GUMANPURA, POST KOTA, RAJASTHAN-- 324001, 9828142500; LUCKNOW: TULSI COMPLEX, 12, RANI LAXMIBAI MARG, HAZRATGANJ, UTTAR PRADESH - 226001, Tel: 0522-4099102; LUDHIANA: B-XX/2427/928, GF- FF, GOBIND NAGAR, FEROZEPUR ROAD, PUNJAB - 141001, Tel: 0161-4689043; MEERUT: GROUND FLOOR, SHOP NO.-1, PINNACLE TOWER, PANCHSHEEL, COLONY, GARH ROAD, UTTAR PRADESH - 250004, 9068074488; MEHSANA: GROUND FLOORR, SIDDHIM, NEAR SIGMA OAFIS, OPPOSITE URBAN COO BANK, GUJARAT - 384002, 9925741437; MUMBAI: 1 A MITTAL CHAMBERS NARIMAN POINT OPP INOX THEATRE, MAHARASHTRA - 400021, Tel: 022-67478917; NAGPUR: GR FLOOR SWAMI SADAN PLOT NO 206/1 A GPO SQUARE, VIP ROAD CIVIL LINES,



MAHARASHTRA - 440001, Tel: 0712-6628822; NASHIK: SHOP NO 9 TO 13, AGORA, CANADA CORNER, JUNCTION OF SHARANPUR AND, COLLEGE ROAD, MAHARASHTRA - 422002, Tel: 2536619000; NAVI MUMBAI: PART GROUND FLOOR SHARDA TERRACES PLOT NO. 65 SECTOR 11CBD BELAPUR NAVI MUMBAI 400614 MAHARASHTRA - 400703, 7710087228; NEW DELHI: 11/48, NYAYA MARG CHANAKYAPURI, DELHI - 110021, Tel: 011-30259035; NOIDA: BASEMENT GR AND FIRST FLOOR PLOT NO.38 BLOCK-H1ASECTOR 63 NOIDA UTTAR PRADESH - 201301, 0120-4681735; PANAJI: GROUND AND FIRST FLOOR, PLOT-SANTO AGOSTINHO, 18TH JUNE ROAD, OPP HDFC BANK, GOA - 403001, Tel: 0832-6659000-106; PATNA: GROUND FLOOR, RAJENDRA RAM PLAZA, EXHIBITION ROAD, BIHAR -800001, Tel: 06123009016; PUNE: KARAN SELEN, BHANDARKAR ROAD, SHIVAJI NAGAR, MAHARASHTRA - 411004, Tel: 020-30149054; RAIPUR: RAJ VILLA, RAIGARH BADA, HOUSE NO 830,PLOT NO 10/26, CIVIL LINES,RAIPUR, - 492001, 8878902220; RAJKOT: FIRST FLOOR, NATH EDIFICE PLOT NO 21/2S, NO.450/C JCT DR YAGNIK RD AND RACE COURSE RD, GUJARAT - 360001, Tel: 0281 - 6691401; ROHTAK: GROUND FLOOR, 719/19, NARAIN COMPLEX, SANT NAGAR, CIVIL ROAD (DELHI ROAD), HARYANA - 124001, 8813830030; SAHARANPUR: GROUND FLOOR, BANKA COMPLEX 2 B/28, MISSION COMPOUND, PO SAHARANPUR -UP, UTTAR PRADEH- - 247001, 9412392020; SHIMLA: GROUND LEVEL, TIMBER HOUSE CART ROAD, HIMACHAL PRADESH - 171001, Tel: 0177 -6629022; SRINAGAR: UNIT NO 1-6, 2ND FLOOR, M.S. MALL SITE, RESIDENCY ROAD ESTATE, JAMMU AND KASHMIR - 190001, Tel: 0194-2483132; SURAT: GR FLOOR, MANGALDEEP, RING ROAD, NEAR MAHAVIR HOSPITAL, NEAR RTO, GUJARAT - 395001, Tel: 0261-6600126; SURENDRANAGAR: SHOP NO. 1 SHAPATH - 3 NEAR GNFC Towers S.G. HIGHWAY BODAKDEV AHMEDABAD - 380 054 GUJARAT, 02752237118; THANE: GR FLR MEZZ AND FIRST FLOOR NIRMAL DEEP OPP TALAO PALI DR. MOOSE ROAD TALAPALI THANE (W) 400602. MAHARASHTRA - , 7666235957; TIRUVALLA: GROUND FLOOR KALEEKAL VADAKETHIL P.O. MUTHOOR THIRUVILLA KERALA - - 689107, 9645091776; TRICHUR: GROUND FLOOR CENTRE POINT 9/44/1 M.G. ROAD THRISSUR KERALA. PIN - 680 004, 9961689338; UDAIPUR: YES BANK LTD, 29, GOVERDHAN PLAZA, OPP LOKKLAMANDAL, UDAIPUR - 313002, RAJASTHAN, 0294-5105731; ULHASNAGAR: MARUTI ARCADE GROUND FLOOR OPP. ULHASNAGAR MUNICIPAL CORPORATION, MAHARASHTRA - 421003, 0251-2565491; VADODARA: GROUND FLOOR, CORNER SOUARE RACE COURSE CIRCLE, NEXT TO WEST SIDE/ INOX, GUJARAT - 390007, Tel: 0265-6619328; VALSAD: SIGNATURE, OPP SHAILESH PETROL PUMP, DHARAMPUR ROAD, VALSAD, -396001, 9712336333; VISAKHAPATNAM: YES BANK LTD, GROUND FLOOR, SUN TOWER TS NO 1187 OF BLOCK NO 53, WALTAIR MAIN ROAD, ANDHRA PRADESH - 530007, 0891-6623000

15A. COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS: YES BANK LIMITED: CHENNAI: UTHAMAR GANDHI SALAI,OPP PARK HOTEL,NUNGAMBAKKAM, CHENNAI,TAMIL NADU-600034,Tel: 044-66765024; HYDERABAD: MAYANK TOWERS,SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD, ANDHRA PRADESH- 500082,Tel: 9704018222; KOLKATA: RUSSEL STREET, KOLKATA, WEST BENGAL-700017,Tel: 033-39879165; MUMBAI: 1 A MITTAL CHAMBERS, NARIMAN POINT OPP INOX THEATRE, MUMBAI, MAHARASHTRA-400021,Tel: 022-67478917; NEW DELHI: 11/48, NYAYA MARG, CHANAKYA PURI, NEW DELHI-110021,Tel: 011-30259035



ACKNOWLEDGEMENT SLIP THIRD AND FINAL CALL MONEY

Received by cheque/ DD no		dated	
for Rs.			
Call money for the above Rights Equity S (Details to be filled in by the sharehold	Shares.	pranch) being the pay	ment towards Third and Final
Name of the First/Sole Shareholder:_ Folio no./ DP ID/Client ID:	• ,		
No. of Rights Equity Shares: Third and Final Call notice no.:			Collecting Bank's Signature and Stamp
Date:			Date:
Note: Cheque subject to realization			

DHANI SERVICES LIMITED

(formerly Indiabulls Ventures Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India

Telephone: +91 11 3025 2900; and Facsimile: +91 11 3015 6901

Corporate Office: One International Centre (formerly IFC), Senapati Bapat Marg, Elphinstone Road,

Mumbai – 400 013, India;

Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase - V, Gurugram - 122 016, India

Telephone: +91 124 6681199; and Facsimile: +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer

E-mail: support@dhani.com; Website: www.dhani.com Corporate Identity Number: L74110DL1995PLC069631

Date:

Name of First/Sole Shareholder:

Third and Final Call Notice Number	Folio Number/DP ID & Client ID	No. of Rights Equity Shares held	PAN	Amount of Third and Final Call @ Rs. 108 per Rights Equity Share due and payable (Rs.)

Payment details (to be filled in by the shareholder):

Third and Final Call Money Due (Rs.)	Cheque/Demand Draft Amount (Rs.)	Cheque/ Demand Draft No.	Drawn on (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled
					by the Bank)

ASBA APPLICATION FORM
[ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY]

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	I/We authorize the and Final Call or account only and own name.	partl	y pa	id up	equit	y sh	ares o	of Dh	ani S	Servi	ces L	imite	d (for	nerly	Indi	abull	s Ve	nture	s Lin	nited) held	l by	me/u	s, thr	ough	my/	our b
	Further, I/we und any time after the Letter of Offer da	due	date	for p	ayme	ent o																					
	SIGNATURE OF	ASB	A B	ANK A	ACCO	OUN	NT HO	OLDI	ER																		
	Note: Signature(s) specimen recorded	as per	r the				ded w	ith th	ne SC	SB.			oint A					int sh	nareho	olders	s mus						older ace as
7.	SIGNATURE OF I/We here by confii I/ we have read the shareholders who s admitted for listing	m tha detai hall p	t I/ v led i ay th	ve have nstructue Thir	e reactions	for f d Fir	filling nal Ca	up th ill mo	nis Aj oney o	pplic durin	ation ng the	Form perio	given d fron	over	leaf. emb	I/We er 1,	unde 2021	rstand to N	d that f oven	partl ber	y pai	d-up	Righ	ts Eq	uity S	Share	s of s
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ASBA APPLICATION FORM

[ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY]

GENERAL INSTRUCTIONS

Please read the instructions carefully before filling this Application Form.

1) In terms of the provisions of the Act, read with the relevant Rules made there under, the Third and Final Call Notice is being sent in electronic mode to shareholders whose e-mail address is registered with the Company or the Depository Participant(s), unless the shareholders have registered their request for the hard copy of the same. The said Notice along with the detailed instructions and payment slip are also available on the Company's website viz.www.dhani.com.

Physical copy of the said Notice along with the detailed instructions and payment slip are being sent to those members:

- a. who have not registered their e-mail address with the Company or Depository Participant(s);or
- b. who have specifically registered their request for the hard copy of the same.

2) Payment Instructions

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up shares, including the amount already paid there on, liable to be forfeited in accordance with the provisions of the Act.
- c. Payments made using third party bank accounts are liable to be rejected and the Registrar shall rely on the self- certification of the transaction in this regard.

3) Payment of Third and Final Call Money through Physical/Online ASBA:

a.) Shareholders may pay the Third and Final Call money by Blocking call money payable, in their respective ASBA Accounts.

- (i) Online : Website of the SCSB
- (ii) Physical : Submitting a physical Application Form (enclosed here) to the Designated Branch of the SCSB

b) For payment through 3-in-1 Account

- a. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make payment of Third and Final Call money by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- b. Shareholders must login to their demat account and choose the name of the company 'DHANI SERVICES LIMITED' and further click on the option to 'Make Call Money Payment' and proceed accordingly.
- c. Shareholders are requested to check with their respective brokers for exact process to be followed.
- d. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Registrar will not be responsible for non-availability of this payment method to the shareholder.

4) Non-Payment of Third and Final Call money:

Failure to pay the Third and Final call money during the period from November 1, 2021 to November 30, 2021 (both days inclusive), the Application money, First Call money and Second Call money already paid in relation to the Rights Equity Shares in respect of which the Third and Final Call payable remains unpaid may be forfeited at any time after the expiry of the Due Date, unless otherwise decided by the Board.

Other Informations/Instructions:

- 5) Shareholders should carefully read the Payment Instructions through ASBA as mentioned in the Third and Final Call Money Notice.
- 6) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Tuesday**, **November 30, 2021**, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time).
- 7) Shareholders who wish to pay the Third and Final Call Money through ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- 8) The Application should be completed in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Third and Final Call Money Notice is liable to be rejected. The Application Form must be filled in English only.
- 9) ASBA applications should not to be submitted to the Company/ the Registrar.
- 10) In case of Application through ASBA facility, shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Third and Final Call Money in the ASBA Account mentioned in the Application Form.
- 11) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application.
- 12) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The shareholders must sign the Application as per the specimen signature recorded with the SCSB.
- 13) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant
- 14) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- 15) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI web site thttps://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&int mId=34, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

ASBA APPLICATION FORM [ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY]

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

1	Ahmedabad Mercantile Co-Op Bank Ltd	31	Jammu and Kashmir bank
2	AU Small Finance Bank Limited	32	Janata Sahakari Bank Ltd
3	Axis Bank	33	Karnataka Bank
4	Bandhan Bank	34	Karur Vasya Bank Ltd.
5	Bank of Baroda	35	Kotak Mahindra Bank Ltd.
6	Bank of India	36	Mehsana Urban Co-operative Bank Limited
7	Bank of Maharashtra	37	Nutan Nagarik Sahakari Bank Ltd
8	Barclays Plc.	38	Punjab National Bank
9	BNP Paribas	39	Rajkot Nagarik Sahakari Bank Ltd
10	Canara Bank	40	RBL Bank Ltd
11	Central Bank of India	41	South Indian Bank
12	CITI Bank	42	Standard Chartered Bank
13	City Union Bank Ltd.	43	State Bank of Bikaner & Jaipur
14	Credit Suisse	44	State Bank of Hyderabad
15	DBS Bank Ltd.	45	State Bank of India
16	Deutsche Bank	46	State Bank of Mysore
17	Deutsche Bank AG	47	State Bank of Patiala
18	Dhanlaxmi Bank Limited	48	State Bank of Travancore
19	Equitas Small Finance Bank	49	SVC Co-operative Bank Ltd.
20	Federal Bank	50	Syndicate Bank
21	GP Parsik Sahakari Bank Limited	51	Tamilnad Mercantile Bank Ltd.
22	HDFC Bank Ltd.	52	The Ahmedabad Mercantile Co-Op. Bank Ltd
23	HSBC Ltd.	53	The Kalupur Commercial Co-operative Bank Ltd.
24	ICICI Bank Ltd.	54	The Lakshmi Vilas Bank Ltd.
25	IDBI Bank	55	The Saraswat Co-operative Bank Ltd.
26	IDFC First Bank	56	The Surat Peoples Co-op Bank
27	Indian Bank	57	TJSB Sahakari Bank Ltd
28	Indian Overseas Bank Ltd.	58	UCO Bank
29	Indusind Bank Ltd.	59	Union Bank of India
30	J. P. Morgan Chase, Bank, N.A.	60	Yes Bank

16) Shareholders can download the Third and Final Call Money Notice from the websites given below:

(i) www.dhani.com

(ii) www.skylinerta.com

17) All correspondence in this regard may be addressed to:

Skyline Financial Services Private Limited

D-153A, First Floor, Phase-I,

Okhla Industrial Area, New Delhi-110020

E-mail: compliances@skylinerta.coms
Investor grievance email: grievances@skylinerta.com

Contact Person: Mr. Alok Gautam Website: www.skylinerta.com
SEBI Registration No.: INR000003241