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DHANI SERVICES LIMITED
(Formerly Indiabulls Ventures Limited)

Dhani Services Limited ("Company") was originally incorporated as 'GPF Securities Private Limited' on June 9, 1995 at Delhi and Haryana as a private limited company under the Companies Act, 1956.

For details in relation to changes to the name and registered office of our Company, please see "History and Certain Corporate Matters" on page 159 of the Letter of Offer ("LoF").

Corporate Identification Number: L74110DL1995PLC069631

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001, Delhi, India; **Telephone:** +91 11 3025 2900; and **Facsimile:** +91 11 3015 6901

Corporate Office(s): One International Centre (formerly IFC), Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, India

Telephone: +91 22 6189 9016; and **Facsimile:** +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram - 122 016, India; **Telephone:** +91 124 6681199; and **Facsimile:** +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer; **E-mail:** support@dhani.com, **Website:** www.dhani.com

PROMOTERS OF OUR COMPANY: MR. SAMEER GEHLAUT, ORTHIA CONSTRUCTIONS PRIVATE LIMITED, ORTHIA PROPERTIES PRIVATE LIMITED, ZELKOVA BUILDERS PRIVATE LIMITED, INUUS PROPERTIES PRIVATE LIMITED AND INUUS DEVELOPERS PRIVATE LIMITED

NOTICE FOR PAYMENT OF THIRD AND FINAL CALL

ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE "RIGHTS ISSUE").

PAYMENT METHOD*			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.50	59.50	60.00
On First Call	0.30	35.70	36.00
On Second Call	0.30	35.70	36.00
On Third and Final Call	0.90	107.10	108.00
Total			240.00

*For details on the payment method, see "Terms of the Issue" beginning on page 428 of the LoF.

The Board of Directors of the Company, in its meeting held on August 06, 2021 has decided to make "Third and Final Call" of ₹108 (consisting of ₹0.90 towards face value and ₹107.10 towards securities premium) per share ("Third and Final Call") on Rights Equity Shares issued and allotted pursuant to the Rights Issue of the Company. **The Board of Directors of the Company had fixed Thursday, October 14, 2021 as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the Third and Final Call notice, for payment of the Third and Final Call Money, has been sent ("Record Date").** The Company has also intimated the Record Date to BSE Limited and National Stock Exchange of India Limited.

The shareholders of the Company holding Rights Equity Shares as on the Record Date are requested to pay the Third and Final Call Money from Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive), ("Due Date") falling which the Application money, First Call money and Second Call money already paid in relation to the Rights Equity Shares in respect of which the Third and Final Call payable remains unpaid may be forfeited at any time after the expiry of the Due Date, after giving prior notice of at least 30 days, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer dated February 1, 2018, unless otherwise decided by the Board. Payment of the Third and Final Call money be sent through cheque/ demand draft payable at par at Hyderabad in favor of "Dhani Services Limited (formerly Indiabulls Ventures Limited)" in case of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis from Monday, November 1, 2021 to Tuesday, November 30, 2021 (both days inclusive). **Additionally, payment can be made through ASBA. (Please refer to General Instructions given in the Third and Final Call Money Notice).** Details in relation to the payment of Third and Final Call payable has been stated in detail, in the Third and Final Call payable notice that has been sent to the shareholders holding Rights Equity Shares as on the aforesaid Record Date.

SHAREHOLDERS HOLDING RIGHTS EQUITY SHARES AS ON RECORD DATE ARE REQUESTED TO CAREFULLY READ THE INSTRUCTIONS STATED IN THE THIRD AND FINAL CALL NOTICE AND MAKE PAYMENT OF THE THIRD AND FINAL CALL MONEY ON THE COLLECTION CENTRES, DETAILS OF WHICH ARE AS FOLLOWS, OR THROUGH ASBA

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS-

YES BANK LIMITED: AGRA : GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; **AHMEDABAD :** 102/103, CG CENTRE, CG ROAD, GUJRAT - 380009, Tel: 079-6609922; **AHMEDNAGAR :** CMS DEPARTMENT, GROUND FLOOR, UNIT NO 1-5, MARK SQUARE APART, SAVEDI ROAD, MAHARASHTRA - 414105, 9921013499; **AMRELI - BAGASARA :** SHOW ROOM NO 1, GROUND FLOOR ANGEL CINE WORLD, BHAGWATI, CHOWK, MANEK PURA, AMRELI - 365801, 9016344427; **AMRITSAR - 42 MALL ROAD, NEXT TO RITZ HOTEL, PUNJAB - 143001, Tel: 01963 - 5001605; ANAND :** GROUND FLOOR, MARUTI SUNAND, AMUL DAIRY ROAD, GUJARAT - 388001; 9898978411; **AURANGABAD :** GROUND FLOOR, AURANGABAD BUSINESS CENTRE, MAHARASHTRA - 431001, Tel: 0246 6619000; **BENGALURU :** GROUND FLOOR, PRESTIGE OBELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 560001, Tel: 080-30429001; **BHAVNAGAR :** UNIT NO.G-1, PART G-2 G-3 OF THE BUILDING KNOWN AS 'SILVER ARC', PLOT NO.9, WAGHAWADI ROAD, GUJARAT - 364001, Tel: 0278-6631001; **BHOPAL :** GR FLOOR, PLOT NO. 215, MP NGR PHASE 1, BHOPAL, MADHYA PRADESH - 462011, 9926446699; **BHUBANESHWAR :** 31 BAPUJI NAGAR, BHUBANESHWAR ORISSA-751007, 9937500891; **CHANDIGARH :** SHOP CUM OFFICE (SC0) NO 151-152 SECTOR 9C, MADHYA MARG, CHANDIGARH - 160017, Tel: 0172-6659114; **CHENNAI :** UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, TAMIL NADU - 600034, Tel: 044-66765024; **COIMBATORE :** MANCHESTER KRISHNA LANDMARK, AVINASHI ROAD, TAMIL NADU - 641018, Tel: 0422-6649102; **DEHRADUN :** GROUND FLOOR, 56, RAJPUJ ROAD, UTTARANCHAL - 248001, 7830036667; **FARIDABAD :** GROUND FLOOR AND SECOND FLOOR SCO-4 SECTOR 16, HARYANA - 121002, 9999090121; **GANDHI NAGAR :** GROUND FLOOR POORNIMA HOTEL PLOT NO 285 SECTOR 16 GUJARAT - 382016, 9898565567; **GHAZIABAD :** PLOT C-37 RAJNAGAR DIST CENTRE (RDC) GHAZIABAD, UTTAR PRADESH-201002, 9718019933; **GURGAON :** YES BANK LTD, RETAIL BLOCK UPPER GROUND FLOOR, DLF CYBER CITY, TOWER C BUILDING B, DLF CYBER CITY, GURGAON - 122002, 0124-3001909; **GUWAHATI :** GF AND FF BUILDING NO-115 GOYAL ENCLAVE G.S ASSAM - 781005, 9435031462; **HYDERABAD :** MAYANK TOWERS, SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD,SOMAJIGUDA, ANDHRA PRADESH - 500082, Tel: 9704018222; **INDORE :** YES BANK LTD,9/1/1 M G ROAD ADJOINING TREASURE ISLAND-452001 MADHYA PRADESH - 452001, 0731-4275000; **JAIPUR :** G2, GROUND FLOOR, GREEN HOUSE PLOT O-15, ASHOK MARG, RAJASTHAN - 302001, Tel: 0141-3883820; **JALANDHAR :** YES BANK LTD, GROUND FLOOR, SATNAM COMPLEX, BMC CHOWK, JALANDHAR-144001, PUNJAB - 144001, 0181 5029064; **JODHPUR :** GROUND FLOOR,117/4, PWD COLONY, RAJASTHAN,117/4, PWD COLONY, RAJASTHAN - 342002, Tel: 9829962324; **KALYAN :** SHOP NO 12 AND 13 GROUND AND MEZZANINE SHREYA PALACE OPP ADARSH HINDI HIGH SCHOOL SANTOSHJI MATA ROAD KA MAHARASHTRA - 421301, 9833744837; **KANPUR :** GROUND FLOOR PADAM TOWERS 14/113, CIVIL LINES, UTTAR PRADESH - 208001, Tel: 0512-6710140; **KOCHI :** YES BANK LTD, FIRST FLOOR, PUTHURAN PLAZA, KPCC JUNCTION, M G ROAD, KOCHI - 682011, KERALA - 682011, 0484-6641009; **KOLKATA :** RUSSEL STREET WEST BENGAL - 700017, Tel: 033-39879165; **KOTA :** GROUND AND MEZZANINE FLOOR, JAI HEIGHTS, GUMANPURA MAIN RD, GUMANPURA, POST KOTA, RAJASTHAN-324001, 9828142500; **LUCKNOW :** TULSI COMPLEX, 12, FANI LAKHMI MARG, HAZRATGANJ, UTTAR PRADESH - 226001, Tel: 0522-4099102; **LUDHIANA :** B XXV2427/928, GF, FF, GOBIND NAGAR, FEROZEPUR ROAD, PUNJAB - 141001, Tel: 0161-4699043; **MERUT :** GROUND FLOOR,SHOP NO.-1, PINNACLE TOWER PANCHSHEEL, COLONY, GARH ROAD, UTTAR PRADESH - 250004, 9058074488; **MEHSANA :** GROUND FLOOR, SIDDHIM, NEAR SIGMA OAFIS, OPPOSITE URBAN COO BANK, GUJARAT - 384002, 9925741437; **MUMBAI :** 1 A MITTAL CHAMBERS NARIMAN POINT OPP INOX THEATRE, MAHARASHTRA - 400021, Tel: 022-67478917; **NAGPUR :** GR FLOOR SWAMI SADAN PLOT NO 206/1 A GPO SQUARE, VIP ROAD CIVIL LINES, MAHARASHTRA - 440001, Tel: 0712-6628822; **NASHIK :** SHOP NO 9 TO 13, AGORA, CANADA CORNER, JUNCTION OF SHARANPUR AND, COLLEGE ROAD, MAHARASHTRA - 422002, Tel: 2536619000; **NAVI MUMBAI :** PART GROUND FLOOR SHARDA TERRACES PLOT NO. 65 SECTOR 1CBD BELAPUR NAVI MUMBAI 400614 MAHARASHTRA - 400703, 7710087228; **NEW DELHI :** 11/48, NYAYA MARG CHANAKYAPURI, DELHI - 110021, Tel: 011-30259035; **NOIDA :** BASEMENT GR AND FIRST FLOOR PLOT NO.38 BLOCK-H1A SECTOR 63 NOIDA UTTAR PRADESH - 201301, 0120-4681735; **PANAJI :** GROUND AND FIRST FLOOR, PLOT-SANTO AGOSTINHO,18TH JUNE ROAD, OPP HDFC BANK, GOA - 403001, Tel: 0832-6659000-106; **PATNA :** GROUND FLOOR, RAJENDRA RAM PLAZA, EXHIBITION ROAD, BIHAR - 800001, Tel: 06123009016; **PUNE :** KARAN SELEN, BHANDARKAR ROAD, SHIVAJI NAGAR, MAHARASHTRA - 411004, Tel: 020-30149054; **RAIPUR :** RAJ VILLA,RAIGARH BADA, HOUSE NO 830,PLOT NO 10/26, CIVIL LINES,RAIPUR, - 492001, 8878902220; **RAJKOT :** FIRST FLOOR, NATHI EDIFICE PLOT NO 21/25, NO 45/C/JOT DR YAGNIK RD AND RACE COURSE RD, GUJARAT - 380001, Tel: 0281 - 6691401; **ROHTAK :** GROUND FLOOR, 719/19, NARAIN COMPLEX, SANT NAGAR, CIVIL ROAD (DELHI ROAD), HARYANA - 124001, 8813830030; **SAHARANPUR :** GROUND FLOOR, BANKA COMPLEX 2 B/28, MISSION COMPOUND, PO SAHARANPUR-UP, UTTAR PRADEH - 247001, 9412392020; **SHIMLA :** GROUND LEVEL, TIMBER HOUSE CART ROAD, HIMACHAL PRADESH - 171001, Tel: 0177 - 6629022; **SRINAGAR :** UNIT NO 1-6, 2ND FLOOR, M.S. MALL SITE, RESIDENCY ROAD ESTATE, JAMMU AND KASHMIR - 190001, Tel: 0194-2483132; **SURAT :** GR FLOOR,MANGALDEEP, RING ROAD, NEAR MAHAVIR HOSPITAL, NEAR RTO, GUJARAT - 395001, Tel: 0261-6600126; **SURENDRANAGAR :** SHOP NO. 1 SHAPATH - 3 NEAR GNFC Towers S.G. HIGHWAY BODAKDEV AHMEDABAD - 380 054 GUJARAT, 02752237118; **THANE :** GR FLR MEZZ AND FIRST FLOOR NIRMAL DEEP OPP TALAO PALI DR. MOOSE ROAD TALAPALI THANE (W) 400602, MAHARASHTRA - 7666235957; **TIRUVALLA :** GROUND FLOOR KALEEKAL VADAKETHI P.O. MUTTOOR THIRUVILLA KERALA - 689107, 9645091776; **TRICHUR :** GROUND FLOOR CENTRE POINT 9/4/1 M.G. ROAD THRISSUR KERALA, PIN - 680 004, 9961699338; **UDAIPUR :** YES BANK LTD, 29, GOVERDHAN PLAZA, OPP LOKKAMANDAL, UDAIPUR - 313002, RAJASTHAN, 0294-5105731; **ULHASNAGAR :** MARUTI ARCADE GROUND FLOOR OPP ULHASNAGAR MUNICIPAL CORPORATION, MAHARASHTRA - 421003, 0251-2656491; **VADODARA :** GROUND FLOOR, CORNER SQUARE RACE COURSE CIRCLE, NEXT TO WEST SIDE/ INOX, GUJARAT - 390007, Tel: 0265-6619328; **VALSAD :** SIGNATURE,OPP SHAILESH PETROL PUMP, DHARAMPUR ROAD, VALSAD, - 396001, 9712363333; **VISAKHAPATNAM :** YES BANK LTD, GROUND FLOOR, SUN TOWER TS NO 1187 OF BLOCK NO 53, WALTAIR MAIN ROAD, ANDHRA PRADESH - 530007, 0891-6623000

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS-

YES BANK LIMITED: CHENNAI : UTHAMAR GANDHI SALAI,OPP PARK HOTEL,NUNGAMBAKKAM, CHENNAI,TAMIL NADU-600034, Tel: 044-66765024; **HYDERABAD :** MAYANK TOWERS,SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD,SOMAJIGUDA, ANDHRA PRADESH- 500082, Tel: 9704018222; **KOLKATA :** RUSSEL STREET KOLKATA, WEST BENGAL-700017, Tel: 033-39879165; **MUMBAI :** 1 A MITTAL CHAMBERS , NARIMAN POINT OPP INOX THEATRE, MUMBAI, MAHARASHTRA-400021, Tel: 022-67478917; **NEW DELHI :** 11/48, NYAYA MARG, CHANAKYA PURI, NEW DELHI-110021, Tel: 011-30259035

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Skyline Financial Services Private Limited D-153A, First Floor, Phase-I, Okhla Industrial Area, New Delhi-110020 E-mail: compliances@skylinert.com Investor grievance email: grievances@skylinert.com Contact Person: Mr. Alok Gautam Website: www.skylinert.com SEBI Registration No.: INF000003241</p>	<p>Mr. Lalit Sharma Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram - 122 016, India. Telephone: +91 124 6681541 Facsimile: +91 124 6681240 Website: www.dhani.com Email: lalit.s6@dhani.com</p>
<p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any Third and final Call money related matter.</p>	

For Dhani Services Limited
(formerly Indiabulls Ventures Limited)

Sd/-
Company Secretary & Compliance Officer

Date: New Delhi
Date : October 25, 2021

सभी शेयर धारकों द्वारा रखे हुए 16 पूर्ण भुगतान किए हुए इक्विटी शेयरों पर 3 राइट्स इक्विटी शेयरों के अनुपात में कंपनी की पात्रता की क्षमता रखने वाले सभी शेयर धारकों के आधार पर रु. 19,907.60 मिलियन तक बड़ी राशि एकत्रित करने के लिए 82,948,313 आंशिक रूप से भुगतान किए हुए इक्विटी शेयर जिनकी नकद किंमत रु. 240 (रु. 238 प्रीमियम को शामिल करके) प्रति इक्विटी शेयर (राइट्स इक्विटी शेयर) के लिए प्रत्येक की अंकित मूल्य रु. 2 वाले 82,948,313 आंशिक रूप से भुगतान किए हुए इक्विटी शेयर का इश्यु।

कंपनी के निदेशक मंडल ने 06 अगस्त, 2021 को हुई अपनी बैठक में राइट्स इश्यू के अनुसार जारी और आवंटित राइट्स इक्विटी शेयरों पर प्रति शेयर (तीसरी और अंतिम कॉल) रु. 108 (अंकित मूल्य के लिए रु. 0.90 और प्रतिभूती प्रीमियम के लिए रु. 107.10 को मिलाकर) की "तीसरी और अंतिम कॉल" करने का निर्णय लिया है। कंपनी के निदेशक मंडल ने राइट्स इक्विटी शेयर धारकों का पता लगाने के उद्देश्य से गुरुवार 14 अक्टूबर, 2021 रिकॉर्ड तिथि के रूप में तय किया है, जिसे तीसरी और अंतिम कॉल मनी के भुगतान के लिए तीसरी और अंतिम कॉल मनी नोटिस ("रिकॉर्ड तिथि") भेजी गई है। कंपनी ने बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड को रिकॉर्ड तिथि की सूचना भी दी है।

रिकॉर्ड तिथि अनुसार कंपनी के राइट्स इक्विटी शेयरों रखने वाले शेयरधारकों से अनुरोध है कि वे सोमवार, 1 नवंबर, 2021 से मंगलवार, 30 नवंबर, 2021 (दोनों दिन शामिल), (देय तिथि) तक तीसरी और अंतिम कॉल मनी का भुगतान करें ऐसा न करने पर राइट्स इक्विटी शेयरों के संबंध में पहले भुगतान की गई आवेदन राशि, प्रथम कॉल मनी और दुसरी कॉल मनी जिसके संदर्भ में तीसरी और अंतिम कॉल मनी का भुगतान यदी नहीं किया गया तो देय तिथि की समाप्ति के बाद जब्त किया जा सकता है, कंपनी के आर्टिकल्स ऑफ एसोसिएशन और 1 फरवरी 2018 ३