

Date: September 29, 2020

Scrip Code – 532960, 890145 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>MUMBAI – 400 001</u> **IBVENTURES – EQ, IBVENTPP/E1 National Stock Exchange of India Limited** "Exchange Plaza", Bandra-Kurla Complex, Bandra (E). <u>MUMBAI – 400 051</u>

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of fully paid-up Equity Shares of face value of Rs. 2/- each of Indiabulls Ventures Limited ("the Company")

Dear Sir,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e. on September 29, 2020, which was commenced at 12:30 P.M. and concluded at 1:00 P.M., pursuant to and in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, Shareholders authorization dated September 25, 2020 and approvals from BSE Limited and National Stock Exchange of India Limited, has issued and allotted an aggregate of 2,52,00,000 (Two Crore Fifty Two Lacs) fully paid up equity shares of face value of Rs. 2/- each of the Company ("Equity Shares"), at an issue price of INR 175 for a Rs. 2 paid up share (including a premium of INR 173) per Equity Share, for cash consideration, to certain foreign investors, as detailed hereunder –

Sl. No.	Name of Investors	No. of fully paid-up Equity Shares allotted (no.)
1	Ribbit Cayman IN Holdings VI, Ltd (RCH). (RCH is one of the group entities of Ribbit Capital. Ribbit invests in technology companies. Ribbit is headquartered in San Francisco, United States).	1,05,00,000
2	Inteligo Bank Ltd (Inteligo Bank). (Inteligo Bank is fully owned by Intercorp Financial Services and listed on NYSE. Inteligo Bank provides private banking and global financial advisory services).	42,00,000
3	First Royalty Ventures LLC (FRV). (FRV is a company from Delaware, United States of America. FRV is the Family Office of Carlos Rodriguez-Pastor, Chairman and CEO of Intercorp and Chairman of Interbank).	42,00,000
4	M/s TIMF Holdings. (TIMF Holdings is one of the	37,80,000

Indiabulls Ventures Limited

CIN: L74999DL1995PLC069631

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase - V, Gurugram -122 001, Client Helpline: 0124 4572444, Fax: 0124 6681111 Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001 Tel: (011) 30252900, Fax: (011) 30156901 Website: www.indiabullsventures.com, Email: helpdesk@indiabulls.com



	group entities of Think Investments, an investment firm based in San Francisco. Think invest in companies with a focus on technology, financial services, consumer services and healthcare).	
5	M/s Think India Opportunities Master Fund LP (TIOMF). (TIOMF is one of the group entities of Think Investments, an investment firm based in San Francisco. Think invest in companies with a focus on technology, financial services, consumer services and healthcare).	25,20,000

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to INR 112,85,98,237.60 divided into 51,87,14,892 fully paid-up equity shares of face value INR 2/- each and 8,28,03,864 partly paid up equity shares (PPS) of face value of INR 2/- each (Paid-up value INR 1.10 per PPS) and 1,05,254 PPS of face value of INR 2/- each (Paid up value Re.0.80 per PPS).

This is for your information and records.

Thanking you,

Yours truly, For **Indiabulls Ventures Limited**

Lalit Sharma Company Secretary

CC: Luxembourg Stock Exchange, Luxembourg

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