



Date: June 11, 2018

Scrip Code – 532960, IBVENTUREPP
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBVENTURES-EQ/ E1
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of fully paid up equity shares of face value of Rs. 2 each of Indiabulls Ventures Limited (‘the Company’)

Dear Sirs,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Allotment Committee of the Board of Directors of the Company, in its meeting held today i.e. on June 11, 2018, which was commenced at 9:15 P.M. and concluded at 9:55 P.M., pursuant to and in terms of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, has issued and allotted an aggregate of 7,96,39,888 (Seven Crore Ninety Six Lacs Thirty Nine Thousand Eight Hundred Eighty Eight) fully paid up equity shares of face value of Rs. 2/- each of the Company (“**Equity Shares**”), as under:

- (i) an aggregate of 4,58,39,888 (Four Crore Fifty Eight Lacs Thirty Nine Thousand Eight Hundred Eighty Eight) Equity Shares, at an issue price of INR 450 (including a premium of INR 448) per Equity Share, to foreign companies/foreign portfolio investors registered with the Securities and Exchange Board of India, pursuant to and in terms of shareholders’ approval dated May 31, 2018, as detailed hereunder;

Sl. No.	Name of Investors	Equity Shares allotted (No.)
1	M/s Tamarind Capital Pte. Ltd.	1,48,23,000
2	M/s Steadview Capital Mauritius Limited	1,18,61,120
3	M/s ABG Capital	29,65,280
4	M/s LTR Focus Fund	25,20,488
5	M/s Valiant Mauritius Partners Offshore Limited	13,00,000
6	M/s Valiant Mauritius Partners Limited	7,20,000
7	M/s Valiant India Opportunities Ltd	2,00,000
8	M/s Tosca Master	20,00,000
9	M/s DF International Partners	22,50,000
10	M/s TIMF Holdings	49,50,000
11	M/s JS Capital(M) Limited	22,50,000
	TOTAL	4,58,39,888

Indiabulls Ventures Limited

CIN: L74999DL1995PLC069631

Corporate Office: “Indiabulls House” 448-451, Udyog Vihar, Phase - V, Gurugram -122 001, Client Helpline: 0124 4572444, Fax: 0124 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001 Tel: (011) 30252900, Fax: (011) 30156901
Website: www.indiabullsventures.com, Email: helpdesk@indiabulls.com

Indiabulls VENTURES

- (ii) an aggregate of 3,38,00,000 (Three Crore and Thirty Eight Lacs) Equity Shares, at a conversion price of INR 43.75 (including a premium of INR 41.75) per Equity Share, to Inuus Properties Private Limited (1,70,00,000 Equity Shares) and Inuus Developers Private Limited (1,68,00,000 Equity Shares), the Promoters of the Company, upon exercise/conversion of equivalent number of warrants, which were allotted to them pursuant to and in terms of shareholders' approval dated April 25, 2017;

Consequent to the said allotment of an aggregate of 7,96,39,888 (Seven Crore Ninety Six Lacs Thirty Nine Thousand Eight Hundred Eighty Eight) Equity Shares, the paid-up Equity Share Capital of the Company stands increased to INR 108,55,35,936.50 divided into 52,20,30,890 fully paid up Equity Shares of face value of Rs. 2 each and 8,29,48,313 partly paid up Equity Shares, of face value of Rs. 2 each, with paid up value of Re. 0.50 each.

Please take the above information on record.

Thanking you,

Yours truly,

For **Indiabulls Ventures Limited**



Lalit Sharma
Company Secretary

CC:

Luxembourg Stock Exchange, Luxembourg

Indiabulls Ventures Limited

CIN: L74999DL1995PLC069631

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase - V, Gurugram -122 001, Client Helpline: 0124 4572444, Fax: 0124 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001 Tel: (011) 30252900, Fax: (011) 30156901

Website: www.indiabullsventures.com, Email: helpdesk@indiabulls.com